

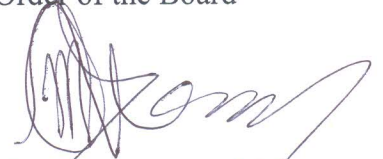
PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of M. I. Cement Factory Ltd. in its 136th Meeting held on 25 January 2014, between 10:00 A.M. to 6:30 P.M., at its Head Office, House No. 1 & 7, Road No. 95, Gulshan- 2, Dhaka- 1212, has approved, among others, the Financial Statements for the Half Year ended 31 December 2013.

The highlights of the Financial Statements for the Half Year ended 31 December 2013 are given below:

SI. No.	Particulars	1.7.2013 to 31.12.2013 (Tk.)	1.7.2012 to 31.12.2012 (Tk.)
1	Revenue / Turnover	3,527,652,857	3,050,869,652
2	Gross Profit	628,584,826	484,695,442
3	Income from other Sources	(372,575)	20,464,384
4	Profit before Tax	445,968,609	382,886,280
5	Provision for Tax	110,377,231	94,764,355
6	Profit after Tax	335,591,378	288,121,925
7	Net Asset Value (NAV)	5,336,303,075	5,253,581,495
8	Net Asset Value Per Share	35.93	35.38
9	Earnings Per Share (EPS)	2.26	1.94
10	Net Operating Cash Flows Per Share	(1.88)	0.59

By Order of the Board



(Md. Mozharul Islam, FCS)
Company Secretary

Dated, Dhaka
25 January 2014